

TEMPLATE

PRICE
\$7.99

Ultimate Excel Budget & Expense Tracker Template

v1.0.0

A comprehensive Excel template for tracking income, expenses, and savings goals. Includes automated monthly summaries, category breakdowns, and visual charts to help you manage your personal or household finances with ease.

Type: **Template** Version: **1.0.0** Downloads: **0**

\$7.99

PRICE	VERSION	DOWNLOADS	RATING
\$7.99	1.0.0	0	—

✦ Key Features

Template Structure

- › Monthly income vs. expense bar chart (auto-updating)
- › Pie chart for expense category breakdown
- › Savings progress bar (visual percentage)
- › Key metrics: Total Income, Total Expenses, Net Savings, Savings Rate
- › Month selector dropdown (links to summary sheet)
- › Columns: Date, Source, Amount, Category (Salary, Freelance, Investments, Other), Notes
- › Auto-sum by category
- › Monthly subtotal row
- › Conditional formatting for amounts > \$5000
- › Columns: Date, Category, Description, Amount, Payment Method, Recurring (Yes/No)



What's Included

- ✓ Editable Canva/Notion/Google Sheets template
- ✓ Professional design with brand colors
- ✓ Pre-filled example data
- ✓ Setup instructions & usage guide
- ✓ Instant digital download



Specifications

FORMAT	Digital Template (Editable)
DIFFICULTY	Beginner-Friendly
COMPATIBILITY	Works with Free & Pro versions
DELIVERY	Instant Digital Download



Requirements

No special requirements. Instant digital download.



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